

Financial Adviser Profile

Overview

Ying Strube is the sole principal of Fidel Group Pty Ltd, providing accounting, taxation, SMSF advisory and financial planning services. She has over 21 years' experience in accounting and taxation, together with 10 years' experience in financial advice relating to self-managed superannuation funds.

Ying Strube is a Sub-Authorised Representative of Fidel Financial Planning Pty Ltd Corporate Authorised Representative No. 1321488. Authorised Representative No. 1247418.

Qualifications

Ying Strube holds a Bachelor of Business in Accounting and a Master of Financial Planning. Ying is also a qualified CPA and SMSF Specialist Adviser and meets the competency requirements under ASICs Regulatory Guide RG 146.

Professional Memberships

Ying Strube is a member of CPA Australia and Self Managed Super Fund (SMSF) Association and abides by their code of professional conduct and ethics.

Authorisations

Ying Strube is authorised to:

- provide financial product advice on self managed superannuation funds
- arrange to deal in an interest in a self managed superannuation fund
- provide financial product advice on superannuation products in relation to a person's existing holding in a superannuation product but only to the extent required for
 - making a recommendation that the person establish a self-managed superannuation fund; or
 - providing advice to the person on contributions or pensions under a superannuation product
- provide class of product advice on the following:
 - superannuation products
 - securities
 - simple managed investment schemes
 - life risk insurance products
 - non-basic deposit products.



Ying Strube

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Fidel Financial Planning Pty Ltd Advice Fees and Charges

Ying Strube will be paid Advice Fees and Commissions as described in the Financial Services Guide. The amount of the benefit and how it is calculated will be advised to you before it is charged.

Ying's fee for the preparation of a Statement of Advice (SoA) and other Advice documents will vary depending on the complexity involved and the time taken. The SoA fee is typically between \$2,200 and \$5,500 incl. GST.

Fidel Financial Planning Pty Ltd pays a fixed licensing fee to Capstone Financial Planning Pty Ltd and will receive all revenue earned from the financial services provided to you. Ying Strube is a Director of Fidel Financial Planning Pty Ltd and will receive a salary/benefit from this company.

Other Benefits Ying May Receive

From time to time Ying may be invited to social or sporting events and receive the occasional gift such as a bottle of wine or hamper on special occasions. These non-cash benefits will have a value of less than \$300. A register listing the details of any non-cash benefits between \$100 and \$300 is maintained. These invitations and gifts do not influence the advice provided to you. If you would like more information you can request a copy of the register.

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